Client Advisor Senior – Private Bank

Responsible for maintaining, servicing, and expanding relationships for a group of complex Wealth and Investment Management non-fiduciary clients. Builds relationships with existing and new clients and coordinates the involvement of other specialists to fulfill the client's needs with a strong focus on introductions to Private Banking to develop Primary Bank Relationships. Responsible for providing legendary customer service in order to retain customer relationships. Key OCR position: builds strong relationships across all business segments. Knowledgeable on key compliance and regulatory requirements. NOTE: This position is considered to be a Mortgage Loan Originator under the SAFE Act and Loan Originator under the Truth in Lending Act. Registration and additional qualifications required.

Basic Qualifications:

- Bachelor's Degree
- 5 or more years of experience in Wealth Management/Private Banking

Link to apply: https://huntington.wd5.myworkdayjobs.com/en-US/HNBcareers/job/Cleveland-OH/Client-Advisor-Sr---Private-Bank_R0004532

Questions?

Beth Toler
Talent Acquisition Manager, AVP
The Huntington National Bank
Phone: 330.258.2368
huntington.com