



Take 5

August 2020

Register Today: 'State of FPA' Virtual Update Scheduled for September 9

What has FPA been doing over the past 12-months to serve our members and elevate the profession? What do the recently completed 2019 audited financial statements show about the financial health of the association? Join FPA leaders for a 'State of FPA' Virtual Update on September 9 at 4:00 p.m. ET to learn how your membership association is doing today and what is on the horizon. [Register to attend.](#)

Become an FPA NexGen Leader

Are you passionate about the financial planning profession? Are you a professional who has something special to contribute to the future of FPA NexGen? If so, we want your application! FPA NexGen is a dynamic, growing community of passionate financial planners looking to shape the future of the profession while supporting the career trajectories of its members. Led by an elected Organizational Director, President-Elect, President and Chair who work intimately with FPA to serve the next generation of financial planners, the community is now searching for its next [President-Elect](#), [Local Leader Coordinator](#), [Public Relations Coordinator](#) and [FPA NexGen Gathering Co-Coordinator](#) who will help lead NexGen in 2021. Applications are due Friday, Aug. 21. Final candidates will be announced in fall 2020.

Being a Pro Bono Financial Planner Just Got Easier

The Foundation for Financial Planning launched a tool to connect financial planners to nonprofits and FPA chapters with pro bono opportunities to help those in need. Create a planner profile to browse pro bono volunteer opportunities, or post an opportunity on behalf of your FPA chapter at probonoplannermatch.org.

Support the Advancement of the Financial Planning Profession

The FPA Political Action Committee (PAC) is the only registered PAC to support federal candidates representing the interests of the financial planning profession. The PAC allows us to support candidates for Congress who will make supporting the financial planning profession and financial planners a priority. To help us fight for our profession, we ask you to [make a contribution](#) to support your FPA PAC. Whether you contribute \$50 or \$5,000, every dollar is appreciated and will support our efforts in elevating the profession.

Do You Want to Get Media Queries in Your Inbox? Be a Part of FPA MediaSource!

Reporters from around the country are sending out media queries to CFP® professional members of FPA each day. They provide FPA members with a great opportunity to actively engage reporters on the stories they are working on while providing them with an opportunity to build name recognition and awareness. Want to take part? Simply attend the All-Member Virtual Media Training on Aug. 26 at 4 p.m. ET to take the first step to being part of the system. [Register today.](#)

FPA Job Board Has Solutions to Help You Grow

Whether you're searching for the best talent in the industry or you're seeking the next opportunity in your career, the FPA Job Board has you covered. Posting your resume is free and first-time job posters save 15% on 30 or 60 day listings with promo code FPAFIRST. [Get started today.](#)

Take 5 is Brought to You by Ryan Insurance Strategy Consultants

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at www.ryan-insurance.net.



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